pnb Housing Finance Limited | पंजी. कार्या. : 9वीं मंजिल, अन्तरिक्ष भवन, 22, के.जी. मार्ग, नई दिल्ली-110001 फो. : 011 23357171, 23357172, 23705414 वेब : www.pnbhousing.com

शाखा कार्यालय: सी-2/21, प्रथम तल, माता चानन देवी रोड, बैंक ऑफ बड़ौदा के ऊपर, जनकपुरी, नई दिल्ली - 110058

## कब्जा सूचना (अचल सम्पत्ति हेतु)

जबकि अधोहस्ताक्षरी ने वित्तीय आस्तियों के प्रतिभूतिकरण तथा पुनर्निर्माण एवं प्रतिभूति हित अधिनियम, 2002 के प्रवर्तन के नियम 8(1) के अनुपालन में तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों के उपयोग में पीएनबी हाउसिंग फाइनेंस लिमिटेड का अधिकृत प्राधिकारी होने के नाते प्रत्येक खाते के सम्मुख अंकित तिथियों पर कथित सूचना/ओं की प्राप्ति की तिथि से 60 दिनों के भीतर सम्बद्ध कर्जदार/रों से प्रत्येक खाते के सम्मुख अंकित राशियों का पुनर्भुगतान करने के लिए कहते हुए एक माँग सूचना निर्गत की थी।

कर्जदार/रों के पुनर्भुगतान में असफल रहने के कारण एतद्वारा कर्जदारों को तथा जनसामान्य को सूचना दी जाती है कि अधोहस्ताक्षरी ने कथित नियमों के नियम 8 के साथ पठित कथित अधिनियम की धारा 13(4) के तहत उसे प्रदत्त शक्तियों के उपभोग में प्रत्येक खाते के सम्मुख अंकित तिथियों पर नीचे वर्णित सम्पत्ति/यों पर कब्जा कर लिया है।

विशेष रूप से कर्जदार/रों तथा जनसामान्य को एतद्वारा सम्पत्ति/यों से किसी प्रकार का संव्यवहार न करने की चेतावनी दी जाती है और सम्पत्ति/यों के साथ किसी प्रकार का संव्यवहार ऋण अनुबन्ध के अनुसार कथित राशि तथा उस पर ब्याज के लिए पीएनबी हाउसिंग फाइनेंस लिमिटेड के प्रभार का विषय होगा। प्रतिभूत आस्तियों को छुड़ाने के लिए उपलब्ध समय-सीमा के विषय में कर्जदारों का ध्यान अधिनियम की धारा 13 की उपधारा (8) की ओर आकृष्ट किया जाता है।

| ऋण खाता सं. | कर्जदार/सह-कर्जदार/जमानती का नाम | माँग सूचना की तिथि | बकाया राशि | कब्जा करने की तिथि | गिरवीकृत सम्पत्ति का विवरण |
|---|---|---|---|---|---|
| HOU/ PTP/ 1216/337353 शा.का. : पीतमपुरा | श्री दलीप सिंह एवं श्रीमती लक्ष्मी देवी | 22-04-2024 | रु. 24,87,470.40 (रुपये चौबीस लाख सतासी हजार चार सौ सत्तर एवं चालीस पैसे मात्र) | 19-12-2024 (भौतिक) | 1804, 18, टॉवर- बी1, सुपरटेक गोल्फ विलेज (गोल्फ कंट्री का हिस्सा), प्लॉट नंबर- टीएस-5, सेक्टर-22 (डी), यमुना एक्सप्रेसवे, एफ1 फॉर्मूला ट्रैक, ग्रेटर नोएडा, उत्तर प्रदेश- 201301 का समस्त भाग |

स्थान : पीतमपुरा, तिथि : 23.12.2024 — अधिकृत प्राधिकारी, पीएनबी हाउसिंग फाइनेंस लि.

जना स्मॉल फाइनेंस बैंक (एक अनुसूचित वाणिज्यिक बैंक)

पंजीकृत कार्यालयः द फेयरवे, ग्राउंड और प्रथम तल, सर्वे नंबर 10/1, 11/2 और 12/2बी, ऑफ डोमलूर, कोरमंगला इनर रिंग रोड, ईजीएल बिजनेस पार्क के बगल में, चल्लाघट्टा, बैंगलोर–560071 शाखा कार्यालय16/12, दूसरी मंजिल, डब्ल्यू ई ए आर्य समाज रोड, करोलबाग, दिल्ली–110005

## ई नीलामी सूचना

वित्तीय संपत्तियों की सुरक्षा और पुनर्निर्माण और सुरक्षा हित प्रवर्तन अधिनियम (सरफेसी अधिनियम) 2002 के तहत ई–नीलामी के माध्यम से बिक्री के लिए सार्वजनिक सूचना, सुरक्षा हित (प्रवर्तन) नियम 2002 के प्रावधान नियम 8(6) और 9 के साथ पठित।

**जना स्मॉल फाइनेंस बैंक लिमिटेड** के अधिकृत अधिकारी के रूप में अधोहस्ताक्षरी ने सरफेसी अधिनियम की धारा 13(4) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए निम्नलिखित संपत्ति पर कब्जा कर लिया है।विशेष रूप से उधारकर्ता और आम जनता को सूचित किया जाता है कि बैंक के बकाया की वसूली के लिए नीचे उल्लिखित खाते में बंधक संपत्ति की ऑनलाइन नीलामी (ई–नीलामी) **"जैसा है जहां है आधार"** और **"जैसा है वैसा है आधार"** पर यहां नीचे निर्धारित तिथि पर के आधार पर आयोजित की जाएगी।

| क्रं. सं. | ऋण खाता संख्या | मूल उधारकर्ता/ सह–उधारकर्ता/ गारंटर का नाम | 13–2 सूचना की तिथि | कब्जा की तिथि | 22.12.2024 तक वर्तमान बकाया शेष | संपत्ति के निरीक्षण की तिथि और समय | भारतीय रुपये में आरक्षित मूल्य | भारतीय रुपये में बयाना राशि जमा (ईएमडी) | ई–नीलामी की तिथि एवं समय | बोली जमा करने की अंतिम तिथि, समय और स्थान |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 30689420000302 | 1) श्री विनय कुमार, पुत्र श्री राम लखन (आवेदक), 2) श्रीमती पूजा, पत्नी श्री विनय कुमार (सह–आवेदक) | 07.05.2024 | 19.10.2024 | रु.9,71,387.40 (रु. नौ लाख इकहत्तर हजार तीन सौ सतासी और चालीस पैसे मात्र) | 09.01.2025 प्रातः 09:30 बजे को 05:00 शाम | रु.7,97,100/– (रुपये सात लाख सत्तानवे हजार एक सौ मात्र) | रु.79,800/– (रु. उनासी हजार आठ सौ मात्र) | 15.01..2024 प्रातः 11:00 बजे | 14.01.2024 सायं 05:00 बजे से पहले। जना स्मॉल फाइनेंस बैंक लिमिटेड। शाखा कार्यालय का पताः 16/12, दूसरी मंजिल, डब्ल्यू.ई.ए. आर्य समाज रोड, करोल बाग, दिल्ली–110005 |

**सुरक्षित संपत्तियों का विवरणः** फ्लैट नंबर एस–1, (दूसरी मंजिल) छत के साथ दाएं तरफ) कवर्ड एरिया 41 वर्ग गज, प्लॉट नंबर 34, ब्लॉक–के, खसरा नंबर 1470 पर निर्मित, बालाजी एन्क्लेव, हदबस्त गांव रईसपुर, परगना–डासना, तहसील और जिला गाजियाबाद (यू.पी.) में स्थित है। स्वामित्व श्रीमती पूजा, पत्नी श्री विनय कुमार के पास है। सीमाः पूर्वः अन्य का प्लॉट, पश्चिमः रास्ता 20 फीट, उत्तरः प्लॉट नंबर के –33, दक्षिणः सीढ़ी/फ्लैट नंबर एसएफ–2।

संपत्तियों को "जैसा है जहां है के आधार पर" और जैसा है जो है के आधार पर" आयोजित किया जा रहा है और ई–नीलामी "ऑन लाइन" आयोजित की जाएगी। नीलामी बैंक के अनुमोदित सेवा प्रदाता मेसर्स 4 क्लोजर के माध्यम से वेब पोर्टल **https://bankauctions.in** और **www.foreclosureindia.com** पर आयोजित की जायेगी या अधिक जानकारी और ई–नीलामी पर विवरण, सहायता, प्रक्रिया और ऑनलाइन प्रशिक्षण के लिए, संभावित बोलीदाता मैसर्स 4 क्लोजर , श्री उत्कर्ष आदेश, संपर्क नंबरः 9515160064 . ईमेल आईडीः info@bankauctions.in / **adesh@bankauctions.in.** से संपर्क कर सकते हैं।

ई–नीलामी कार्यवाही में भाग लेने के लिए नियम और शर्तों के बारे में अधिक जानकारी के लिए और संपत्ति से संबंधित किसी भी प्रश्न के लिए कृपया जना स्मॉल फाइनेंस बैंक के अधिकृत अधिकारी श्री राकेश शर्मा (मो. 7230070463), रंजन नायक (मो. 9590858249), से संपर्क करें। प्राधिकृत अधिकारी की सर्वोत्तम जानकारी एवं जानकारी के अनुसार, संपत्तियों पर कोई बाधा नहीं है।हालाँकि, इच्छुक बोलीदाताओं को अपनी बोली जमा करने से पहले संपत्ति के स्वामित्व, स्वामित्व के संबंध में अपनी स्वतंत्र पूछताछ करनी चाहिए। कोई भी सशर्त बोली स्वीकार नहीं की जायेगी। यह बंधक संपत्तियों के लिए निर्धारित ई–नीलामी के बारे में उपरोक्त नामित उधारकर्ताओं/गारंटर/बंधककर्ताओं के लिए भी एक सूचना है। उधारकर्ता/गारंटर/बंधककर्ता को अद्यतन तिथि के साथ ऊपर उल्लिखित राशि का भुगतान करने के लिए सूचित किया जाता हैनीलामी की तारीख से पहले ब्याज और सहायक खर्च, ऐसा न करने पर संपत्ति बेच दी जाएगी और शेष बकाया, यदि कोई हो, ब्याज और लागत के साथ वसूल किया जाएगा।

दिनांकः 24.12. 2024, स्थानः गाजियाबाद — हस्ता/– प्राधिकृत अधिकारी, जना स्मॉल फाइनेंस बैंक लिमिटेड

(Continued from previous page...)

***Explanation of KPIs:***

*(1) Revenue from operations means the revenue from operations as appearing in the restated financial information.*
*(2) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses – Other Income.*
*(3) EBITDA Margin is calculated as EBITDA divided by Revenue from Operations.*
*(4) PAT Margin is calculated as PAT for the year divided by revenue from operations.*
*(5) Return on Equity is calculated by comparing the proportion of net income against the amount of average shareholder equity.*
*(6) Debt to Equity ratio is calculated as Long-Term Debt + Short Term Debt divided by equity.*
*(7) Current Ratio is calculated by dividing Current Assets to Current Liabilities.*

**Explanations for the certain financial data based on Restated Financial Statements**

| Key Financial Performance | Explanations |
|---|---|
| **Financial KPIs** | |
| **Revenue from Operations** | Revenue from Operations is used by the management to track the revenue profile of the business and in turn helps to assess the overall financial performance of the Company and volume of the business |
| **EBITDA** | EBITDA provides information regarding the operational efficiency of the business |
| **EBITDA Margin** | EBITDA Margin (%) is an indicator of the operational profitability and financial performance of our business |
| **PAT** | Profit after tax provides information regarding the overall profitability of the business |
| **PAT Margin (%)** | PAT Margin (%) is an indicator of the overall profitability and financial performance of the business |
| **Return on equity** | Return on equity provides how efficiently our Company generates profits from shareholders' funds |
| **Debt-Equity Ratio** | Debt / Equity Ratio is used to measure the financial leverage of the Company and provides comparison benchmark against peers |
| **Current Ratio** | The current ratio is a liquidity ratio that measures our company's ability to pay short-term obligations or those due within one year |

**Comparison with Listed Industry Peers**

**As on March 31, 2024:**

***(₹ in Lakhs)***

| Key Performance Indicators | Technichem Organics Limited | Ami Organics Limited | Anupam Rasayan India Limited | Chemcrux Enterprises Limited |
|---|---|---|---|---|
| Revenue from operations[1] | 4,639.11 | 68,758.29 | 112,870.00 | 7,846.53 |
| EBITDA[2] | 952.88 | 10,766.54 | 30,700.90 | 1,321.36 |
| EBITDA Margin[3] | 20.54% | 15.66% | 27.20% | 16.84% |
| PAT | 472.68 | 4,368.49 | 11,729.30 | 910.70 |
| PAT Margin[4] | 10.19% | 6.35% | 10.39% | 11.61% |
| Return on Equity | 27.39% | 6.92% | 4.60% | 13.14% |
| Debt to Equity | 0.90 | 0.30 | 0.37 | 0.35 |
| Current Ratio | 1.06 | 1.76 | 1.61 | 3.88 |

**As on March 31, 2023:**

***(₹ in Lakhs)***

| Key Performance Indicators | Technichem Organics Limited | Ami Organics Limited | Anupam Rasayan India Limited | Chemcrux Enterprises Limited |
|---|---|---|---|---|
| Revenue from operations[1] | 5,035.79 | 61,673.40 | 128,412.30 | 9,515.24 |
| EBITDA[2] | 435.78 | 12,265.93 | 36,747.20 | 2,145.14 |
| EBITDA Margin[3] | 8.65% | 19.89% | 28.62% | 22.54% |
| PAT | 172.93 | 8,334.26 | 16,852.90 | 1,468.40 |
| PAT Margin[4] | 3.43% | 13.51% | 13.12% | 15.43% |
| Return on Equity | 12.33% | 15.09% | 8.25% | 24.25% |
| Debt to Equity | 1.05 | 0.01 | 0.33 | 0.20 |
| Current Ratio | 0.68 | 2.87 | 2.56 | 3.36 |

**As on March 31, 2022:**

***(₹ in Lakhs)***

| Key Performance Indicators | Technichem Organics Limited | Ami Organics Limited | Anupam Rasayan India Limited | Chemcrux Enterprises Limited |
|---|---|---|---|---|
| Revenue from operations[1] | 6,702.06 | 52,013.50 | 107,376.60 | 9,527.06 |
| EBITDA[2] | 547.83 | 10,517.56 | 30,378.30 | 2,070.52 |
| EBITDA Margin[3] | 8.17% | 20.22% | 28.29% | 21.73% |
| PAT | 342.06 | 7,194.61 | 15,077.60 | 1,491.20 |
| PAT Margin[4] | 5.10% | 13.83% | 14.04% | 15.65% |
| Return on Equity | 32.44% | 21.10% | 9.15% | 31.25% |
| Debt to Equity | 0.77 | - | 0.46 | 0.14 |
| Current Ratio | 0.89 | 3.30 | 2.49 | 2.10 |

***Explanation of KPIs:***

*(1) Revenue from operations means the revenue from operations as appearing in the restated financial information.*
*(2) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses – Other Income.*
*(3) EBITDA Margin is calculated as EBITDA divided by Revenue from Operations.*
*(4) PAT Margin is calculated as PAT for the year divided by revenue from operations.*
*(5) Return on Equity is calculated by comparing the proportion of net income against the amount of average shareholder equity.*
*(6) Debt to Equity ratio is calculated as Long term Debt + Short Term Debt divided by equity.*
*(7) Current Ratio is calculated by dividing Current Assets to Current Liabilities.*

**8. Justification for Basis for Issue price**

**a) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares**

There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

**b) The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)**

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group, selling shareholders or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue share capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

**c) Since there is no such transaction to report to under (a) and (b), the following are the details of the last five primary and secondary transactions (secondary transactions where promoters, promoter group, selling shareholders or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of this Red Herring Prospectus irrespective of the size of transactions:**

***Primary Issuances:***

Except as disclosed below, there have been no primary transactions in the last three years preceding the date of this Red Herring Prospectus:

| Date of Allotment | No. of Equity Shares allotted | Face Value (₹) | Issue Price (₹) | Nature of Consideration | Nature of Allotment | Total Consideration (₹) |
|---|---|---|---|---|---|---|
| December 06, 2021 | 18,18,750 | 10/- | 10/- | Cash | Right Issue | 1,81,87,500 |
| April 18, 2024 | 1,01,85,000 | 10/- | Nil | Other than Cash | Bonus Issue | Nil |
| **Total** | **1,20,03,750** | | | | | **1,81,87,500** |
| **Weighted average cost of acquisition (WACA) Primary issuances (in ₹ per Equity Share) *** | | | | | | **1.52/-** |

**As certified by Statutory Auditors of our Company, by way of their certificate dated August 23, 2024.*

***Secondary Transactions:***

Except as disclosed below, there have been no secondary transactions in the last three years preceding the date of this Red Herring Prospectus where the Promoters, Promoter Group or shareholder(s) having the right to nominate director(s) on our Board are a party to the transaction:

| Date of Transaction | Name of Shareholder | Promoter/ Promoter Group/ Shareholder(s) having the right to nominate director(s) on our Board | Number of Equity Shares Acquired | Number of Equity Shares Sold | Acquired/ Transferred | Acquisition / Transfer Price (₹) | Total Consideration (₹ in Lakhs) |
|---|---|---|---|---|---|---|---|
| April 01, 2024 | Mr. Bharat Jayantilal Pandya jointly with Ms. Alpa Bharat Pandya | Promoter | - | 7,000 | Gift to Ms. Vama Bharat Pandya | Nil | Nil |
| | | | | 7,000 | Gift to Ms. Parita Bharat Pandya | Nil | Nil |
| April 01, 2024 | Mr. Pandya Anilkumar Jayantilal jointly with Ms. Shailaja Anil Pandya | Promoter | - | 13,650 | Gift to Mr. Shail Anil Pandya | Nil | Nil |
| August 22, 2024 | Mr. Bharat Jayantilal Pandya | Promoter | - | 1,29,000 | Transfer to Ms. Poonam Gupta | 58/- | 74.82 |
| August 22, 2024 | Mr. Bharat Jayantilal Pandya | Promoter | - | 21,000 | Transfer to Ms. Jyothi Subramaniam | 58/- | 12.18 |
| August 22, 2024 | Mr. Pandya Anilkumar Jayantilal | Promoter | - | 21,000 | Transfer to Amit Burad | 58/- | 12.18 |
| August 22, 2024 | Mr. Pandya Anilkumar Jayantilal | Promoter | - | 68,000 | Transfer to Pushpa Bhati | 58/- | 39.44 |
| August 22, 2024 | Mr. Pandya Anilkumar Jayantilal | Promoter | - | 21,000 | Transfer to Aniruddh Janardhan Raman | 58/- | 12.18 |
| August 22, 2024 | Mr. Pandya Anilkumar Jayantilal | Promoter | - | 40,000 | Transfer to Tejas J. Shah | 58/- | 23.20 |
| **Total** | | | | **3,27,650** | | | **174.00** |

** As certified by Statutory Auditors of our Company, by way of their certificate dated August 23, 2024*

**d) Weighted average cost of acquisition, Issue Price**

Based on the disclosures in (a), (b) and (c) above, the weighted average cost of acquisition of Equity Shares as compared with the Price Band is set forth below:

| Types of transactions | Weighted average cost of acquisition (₹ per Equity Share) | Floor price (i.e. ₹ 52/-) | Cap price (i.e. ₹ 55/-) |
|---|---|---|---|
| Weighted average cost of acquisition of primary issuances | NA | NA | NA |
| Weighted average cost of acquisition for secondary transactions | NA | NA | NA |
| Weighted average cost of acquisition for past 5 primary issuances, as disclosed above | 1.52 | 0.03 | 0.03 |
| Weighted average cost of acquisition for past 5 secondary transactions, as disclosed above | 53.11 | 1.02 | 0.97 |

Investor should read the above-mentioned information along with the section titled *"Our Business"*, *"Risk Factors"* and *"Restated Financial Statements"* beginning on page 129, 29 and 187 respectively including important profitably and returns ratios, as set out in chapter titled *"Other Financial Information"* on page 239 of the Red Herring Prospectus to have a more informed view.

Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Biding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018. In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(I) of the Securities Contracts (Regulation) Rules, 1957, as amended (**"SCRR"**) read with Regulation 253 of the SEBI ICDR Regulations, the issue is being made for atleast 25% of the post issue paid up equity share capital of our company. The issue is being made through the book building process wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (**"QIBs"**) (the **"QIB Portion"**), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance equity shares shall be added to the QIB Category. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion (excluding Anchor Investor Portion), the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount (**"ASBA"**) process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism), in which the corresponding Bid Amounts will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see *"Issue Procedure"* on page 292 of the Red Herring Prospectus.

**Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.**

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects and other objects of our Company, see "History and certain Corporate matters" on page 162 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section *"Material Contracts and Documents for Inspection"* on page 343 of the Red Herring Prospectus.

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members of the Company is Limited.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The Authorised share capital of the Company is ₹ 18,00,00,000 /- divided into 1,80,00,000 Equity Shares of ₹ 10/ each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 12,73,12,500 divided into 1,27,31,250 Equity Shares of ₹ 10/ each. For details of the Capital Structure, see *"Capital Structure"* on the page 74 of the Red Herring Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:**

| ORIGINAL SIGNATORIES | | | CURRENT PROMOTERS | | |
|---|---|---|---|---|---|
| **Name of Promoters** | **Face Value (₹)** | **No. of Shares** | **Name of Promoters** | **Face Value (₹)** | **No. of Shares** |
| Mr. Bharat Jayantilal Pandya | 10.00 | 100 | Mr. Bharat Jayantilal Pandya | 10.00 | 62,31,375 |
| Mr. Pandya Anilkumar Jayantilal | 10.00 | 100 | Mr. Pandya Anilkumar Jayantilal | 10.00 | 55,90,875 |

Details of the main objects of the Company as contained in the Memorandum of Association, see *"History and certain Corporate matters"* on page 162 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see *"Capital Structure"* on page 74 of the Red Herring Prospectus.

**LISTING:** The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE (**"BSE SME"**). Our Company has received an "in-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated December 18, 2024. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on December 23, 2024, and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see *"Material Contracts and Documents for Inspection"* on page 343 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 270 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** "It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the *"Disclaimer Clause of BSE"* on page 271 of the Red Herring Prospectus.

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (**"SEBI"**), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to *"Risk Factors"* on page 29 of the Red Herring Prospectus.

| BOOK RUNNING LEAD MANAGER TO THE ISSUE | REGISTRAR TO THE ISSUE | COMPANY SECRETARY AND COMPLIANCE OFFICER |
|---|---|---|
| SHRENI SHARES LTD.<br>**SHRENI SHARES LIMITED**<br>**(Formerly known as Shreni Shares Private Limited)**<br>Office No. 217, Hive 67 Icon, Poisar Gymkhana Road, Lokmanya Tilak Nagar Poisar, Near Raghuleela Mall, Kandivali West, Mumbai - 400067, Maharashtra, India.<br>**Telephone:** 022 - 2089 7022<br>**E-mail:** shrenishares@gmail.com<br>**Investors Grievance e-mail:** info@shreni.in<br>**Contact Person:** Ms. Tanya Goyal<br>**Website:** www.shreni.in<br>**SEBI Registration Number:** INM000012759 | Bigshare Services Pvt. Ltd.<br>**BIGSHARE SERVICES PRIVATE LIMITED**<br>Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400 093, Maharashtra, India.<br>**Telephone:** 022 - 6263 8200<br>**E-mail:** ipo@bigshareonline.com<br>**Investor Grievance E-mail:** investor@bigshareonline.com<br>**Website:** www.bigshareonline.com<br>**Contact Person:** Mr. Babu Rapheal C<br>**SEBI Registration Number:** INR000001385 | technichem<br>**Mr. Thakkar Parth B,**<br>**Company Secretary and Compliance Officer**<br>5th Floor, Malak Complex, Behind Old Gujarat High Court, Navrangpura, Ahmedabad – 380009, Gujarat, India.<br>**E-mail:** investors@technichemorganics.com<br>**Website:** www.technichemorganics.com<br>Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc. |

**Availability of Red Herring Prospectus:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.shreni.in and website of Company at www.technichemorganics.com.

**Availability of Bid-Cum-Application forms:** Bid-Cum-Application forms can be obtained from the Company Technichem Organics Limited, Book Running Lead Manager Shreni Shares Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

**Application Supported by Blocked Amount (ASBA):** All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter *"Issue Procedure"* on page 292 of the Red Herring Prospectus.

**BANKER TO THE ISSUE:** HDFC Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

**For Technichem Organics Limited**
Sd/-
**Mr. Bharat Jayantilal Pandya**
**Designation:** Chairman & Managing Director
**DIN:** 00921775

**Date:** December 23, 2024
**Place:** Ahmedabad

**Technichem Organics Limited** is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Ahmedabad on December 23, 2024. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.shreni.in, the website of the BSE i.e., www.bseindia.com, and website of our Company at www.technichemorganics.com.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S, persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

AdBaaz